
EPTA Project



Draft AGENDA

WS3 – Workshop

“Transport service tendering: a key moment to change things”

TC3- Training Course

“Tender Models, offer evaluation, awarding procedure”

Convento dos Capuchos, Almada, Portugal

March 12th – 13th, 2013

Day 1 March 12 th 2013		
WS3 – Workshop		
“Transport service tendering: a key moment to change things”		
9:00 – 9:30	Registration of participants	
9:30 – 9:45	Opening Session Mrs. Dora Ramazotti, SRM, Bologna, Italy Mrs. Maria Emília Sousa, Lady Mayor of Almada	
9:45 - 10:00	Introduction of EPTA Project & Workshop Objectives	SRM - Bologna
10:00 - 10:45	Legal framework for awarding and tendering: European and national (PT) laws.	Thomas Avanzata (TBC) Mrs. Isabel Seabra, Institute for Mobility and Transport
10:45 – 11:00	Coffee Break	
11:00 - 11:45	Scenarios and tendering models (es: deregulation, in house awarding, public tendering, etc) Focus on what needed/proposed in Portugal Q & A 5 mins	John Nelson, University of Aberdeen Transport Metropolitan Authority of Lisbon
11:45 – 12:30	PT service tendering and contracting elements: two different case studies from Bologna and TBD <i>(documentation package, evaluation criteria, bonus-malus system, service planning, service quality, costs factors and revenues)</i>	Tommaso Bonino, SRM-Bologna 2nd speaker TBD
12:30 – 13:00	FINAL ROUNDTABLE summing up all the issues tackled during the WS and identifying future actions, challenges and problems to be addressed	MODERATOR TBD
13:00	End of WS and lunch (for project partners and speakers)	

SC3 – Steering Committee – Part 1		
14:30 – 16:30	Updates and upcoming deadlines CP1, 2 & 3	
16:30 – 17:00	Feasibility Study presentation, CP4	TBD
17:00 – 17:30	Feasibility Study presentation, CP4	TBD
17:30 – 18:00	Feasibility Study presentation, CP4	TBD
20:00	Consortium Dinner	

Day 2 - March 13th 2013		
TC3- Training Course		
“Tender Models, offer evaluation, awarding procedure”		
09:00 – 9:15	Working together on TC3	TBD
09:15 –09:55	Detailed Presentation of a PT service tendering documentation	SRM or UNIABDN
09:55 – 10:40	Tender criteria, evaluation methodology and main detected problems	SRM or UNIABDN
10:40 – 11:15	A cost and pricing model or Performances index	SRM or UNIABDN
11:15 - 11:30	Coffe-break	
11:30 - 12:30	<p>Technicians at work</p> <p>The audience would be split in groups of 5 or 6 people and each group would develop an exercise on a case study (eg. they would have to define a basic tendering procedure, criteria, etc., for a chosen city, according to its characteristics.)</p> <p>Each group would have to be formed to have a balanced composition (someone from a PT authority, from an operator, from a city, etc.), mixing different views and approaches to the same issues.</p>	
12:30 - 13:00	TC Conclusions	
13 :00 – 14:30	Lunch Break	

SC3 – Steering Committee – Part 2		
14:30 – 15:00	Feasibility Study presentation, CP4	TBD
15:00 – 15:30	Feasibility Study presentation, CP4	TBD
15:30 – 16:00	Feasibility Study presentation, CP4	TBD
16:30 – 17:00	Feasibility Study presentation, CP4	TBD
17:00 – 17:30	Feasibility Study presentation, CP4	TBD
17:30	Action list and End of meeting	